

21 October 2025

## 2025 Winter Schedule

### Record-high 1,737.5 Weekly International Scheduled Flights

Passenger scheduled flights to South Korea, Southeast Asia are also record highs

Kansai Airports is delighted to announce that the number of international scheduled flights in the 2025 winter schedule is expected to be **1,737.5 per week <sup>\*1</sup>, a record number of flights throughout the summer and winter schedule** (as of the peak of December), owing to further increase of the flights, mainly to South Korea and Southeast Asia, compared to the last summer schedule. Of these, **the number of international passenger flights is expected to be 1,553.5 per week, also a record high**, and the number of international cargo flights is expected to be 184 per week.

Major new routes for int'l passenger flights in the 2025 Winter schedule are as follows:

- October 26: Easter Jet to resume 14 weekly flights to Busan.
- October 26: Jetstar Japan to resume 7 weekly flights to Manila.
- December 2: Thai Lion Air to resume 4 weekly flights to Bangkok (Don Muang) (Via Taipei).

**The following regions are expected to reach record highs since the airport opening with 453.5 weekly flights to South Korea (124% compared to the 2024 winter) and 212 weekly flights to Southeast Asia (116% compared to the 2024 winter).** In addition, the number of flights to Asia is expected to be equivalent or higher than the same period in 2024, such as 525 weekly flights to China (108% compared to the 2024 winter), 142.5 weekly flights to Taiwan (107% compared to the 2024 winter), and 136.5 weekly flights to Hong Kong and Macau (98% compared to the 2024 winter).

The number of international LCC flights per week will be a record 735.5 (the LCC ratio is 47%).

At Kobe Airport, where Terminal 2 was opened on April 18, international charter flights to 5 cities by 4 airlines are scheduled to continue in the beginning of the 2025 winter.

As for domestic passenger flights per day, the total number of flights at the three airports will be 282 (peak), slightly below the 289 (peak) recorded in the 2024 winter.

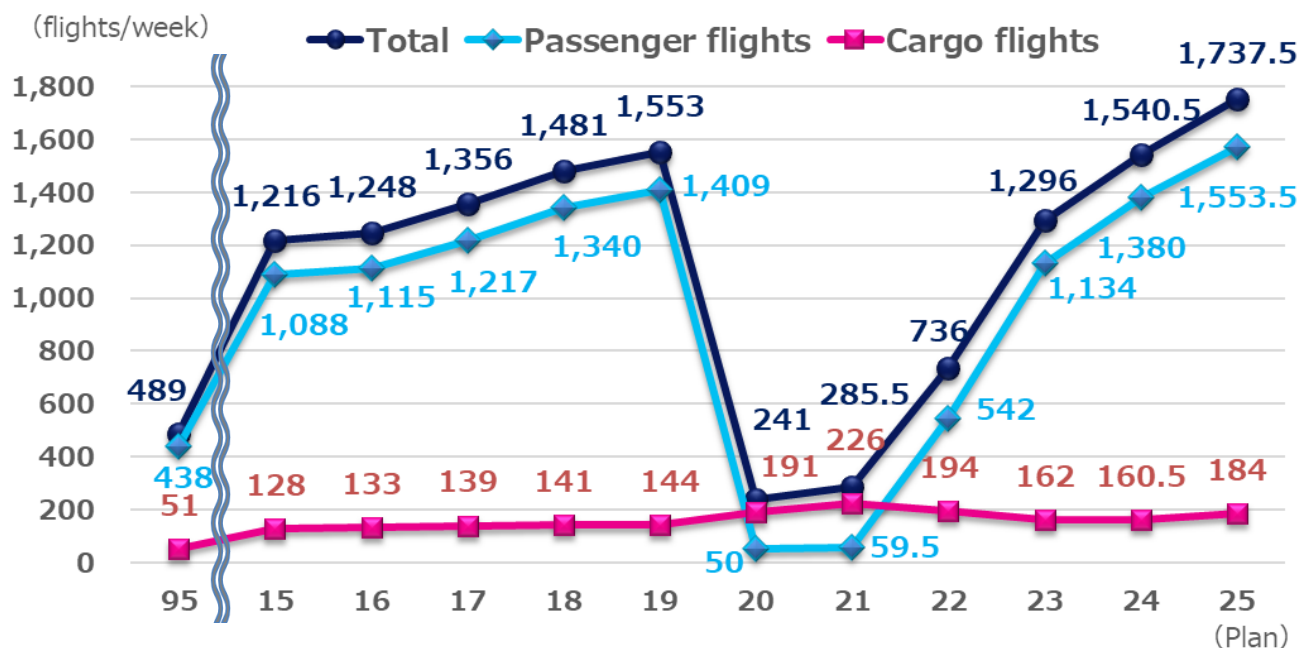
<sup>\*1</sup> Calculated based on the number of confirmed flights

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## International scheduled flights

### Winter schedule



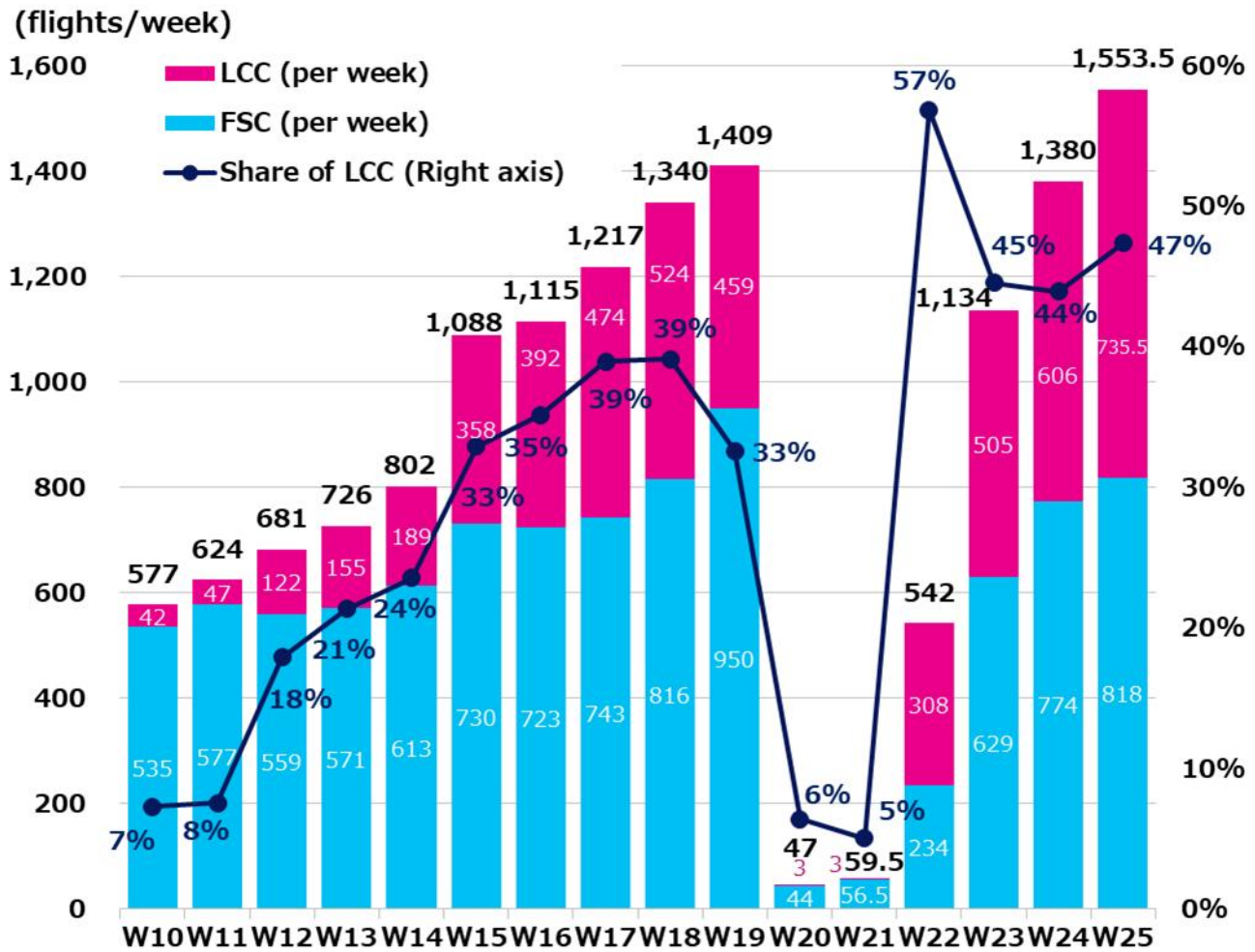
#### ◇ International passenger flights by destination

(flights/week)																		
	S19	(city)	W19	(city)		S23	(city)	W23	(city)	S24	(city)	W24	(city)	S25	(city)	W25 Plan	(city)	share
South Korea	348	(6)	232	(4)		317	(5)	349	(6)	340	(5)	366	(5)	386	(5)	453.5	(5)	29%
China	494	(34)	600	(37)		215	(18)	285	(21)	388	(22)	488	(28)	584	(31)	525	(31)	34%
Hong Kong & Macau	124	(2)	125	(2)		109	(2)	133	(2)	140	(2)	140	(2)	143	(2)	136.5	(2)	9%
Taiwan	135	(3)	134	(3)		112	(2)	119	(2)	126	(2)	133	(2)	133	(2)	142.5	(2)	9%
Southeast Asia	197	(11)	198	(11)		150	(7)	168	(7)	177	(7)	182	(8)	176	(9)	212	(9)	14%
North America	54	(5)	40	(3)		26	(4)	24	(3)	33	(5)	22	(3)	35	(5)	28	(3)	2%
Hawaii	28	(1)	28	(1)		11	(1)	12	(1)	12	(1)	12	(1)	14	(1)	14	(1)	
Europe	35	(5)	30	(5)		12	(4)	18	(5)	27	(5)	14	(4)	27	(5)	19	(5)	1%
Oceania & Guam	32	(4)	40	(5)		11	(2)	19	(3)	22	(4)	20	(4)	25	(4)	25	(4)	2%
Others*	14	(5)	10	(3)		12	(2)	19	(3)	21	(4)	15	(3)	20	(4)	12	(2)	1%
Total	1,433	(75)	1,409	(73)	964	(46)	1,134	(52)	1,274	(56)	1,380	(59)	1,529	(67)	1,553.5	(63)	100%	
Japanese AL	3		4			3		3		4		4		4		4		
Foreign AL	60		60			54		57		59		56		61		58		
Total AL	63		64			57		60		63		60		65		62		

Actual and planned flights during peak period.

\* The "Others" category includes Middle East, India, Nepal and Far East Asia.

## LCC share trend in international scheduled passenger flights



International scheduled flights per week (departure & arrival)											
Country & Area	LCC	Airline	2024 Winter (27 October - 29 March)			2025 Summer (30 March - 25 October)			2025 Winter (26 October - 28 March)		
			Peak month (January)			Peak month (August)			Peak month (December)		
			Actual Passenger	Actual Cargo	Actual Total	Actual Passenger	Actual Cargo	Actual Total	Plan Passenger	Plan Cargo	Plan Total
Japan	JL	Japan Airlines	24		24	28		28	28		28
	NH	ANA - All Nippon Airways	11		11	11		11	11		11
	★ MM	Peach	98		98	98		98	116.5		116.5
U.S.A.	★ GK	Jetstar Japan	14		14	14		14	21		21
	UA	United Airlines	14		14	14		14	14		14
	HA	Hawaiian Airlines	7		7	7		7	7		7
Canada	FX	FedEx Express		72	72		72.5	72.5		86	86
	SX	United Parcel Service		22	22		18	18		22	22
	AC	Air Canada				7		7	▲		▲
Germany	LH	Lufthansa				5		5	3		3
	3S	AeroLogic		1	1						
Netherlands	KL	KLM	3		3	4		4	3		3
France	AF	Air France	3		3	4		4	3		3
Finland	AY	Finnair	3		3	7			3		3
Turkey	TK	Turkish Airlines	5		5	7		7	7		7
United Arab Emirates	EK	Emirates Airline	7	2	9	7	2	9	7		7
	EY	Etihad Airways	3		3	6		6	▲		▲
Qatar	QR	Qatar Airways	5	0.5	5.5	5	0.5	5.5	5		5
Korea	KE	Korean Air	42	5	47	35	5	40	42	5	47
	OZ	Asiana Airlines	42	3	45	40		40	35		35
	★ 7C	Jeju Air	56		56	59		59	80		80
	★ BX	Air Busan	44		44	42		42	42		42
	★ ZE	Eastar Jet	21		21	21		21	35		35
	★ LJ	Jin Air	42		42	49		49	42		42
	★ TW	T Way Air	56		56	63		63	75		75
	★ RS	Air Seoul	21		21	21		21	21		21
	★ RF	Aero K	14		14	28		28	35		35
	KJ	AirZeta					6	6		6	
	CA	Air China	35		35	49		49	49		49
	MU	China Eastern Airlines	63		63	76		76	70		70
	CK	China Cargo Airlines		3	3		2	2		5	5
	CZ	China Southern Airlines	36		36	43		43	47		47
	MF	Xiamen Airlines	21		21	28		28	24		24
	FM	Shanghai Airlines	14		14	14		14	14		14
	CF	China Postal Airlines		13	13		12	12		20	20
	ZH	Shenzhen Airlines	56		56	42		42	42		42
	SC	Shandong Airlines	35	7	42	35	6	41	35	13	48
	★ 9C	Spring Airlines	84		84	112		112	91		91
	HO	Juneyao Airlines	70		70	77		77	70		70
	GS	Tianjin Airlines	14		14	17		17	10		10
	JD	Beijing Capital Airlines	3		3	3		3	3		3
	3U	Sichuan Airlines	7	3	10	7	4	11	7	7	14
	HU	Hainan Airlines	14		14	17		17	17		17
	O3	SF Airlines		11	11		6	6			
	GJ	Loong Air	7		7	14		14	7		7
	NS	Hebei Airlines	4		4	4		4			
	★ AQ	9 Air				7		7	7		7
	★ KN	China United Airlines				7		7			
Hong Kong	QW	Qingdao Airlines				7		7	7		7
	CX	Cathay Pacific	35	4	39	42	4	46	42	4	46
	★ UO	HK Express	35		35	35		35	37		37
	HX	Hong Kong Airlines	28		28	27		27	28		28
	HB	Greater Bay Airlines	14		14	11		11	11		11
	LD	Air Hong Kong		6	6		5	5		5	5
Macau	NX	Air Macau	7		7	7		7	7		7
Taiwan	BR	EVA Air	28	3	31	32	4	36	32	4	36
	CI	China Airlines	31	5	36	31	7	38	31	7	38
	★ IT	Tigerair Taiwan	18		18	21		21	21		21
Philippines	JX	Starlux	14		14	14		14	14		14
	PR	Philippine Airlines	17		17	17		17	20		20
	★ 5J	Cebu Pacific	11		11	12		12	18		18
Vietnam	★ Z2	Philippines AirAsia	7		7	7		7	7		7
	VN	Vietnam Airlines	14		14	19		19	18		18
	★ VJ	VietJet Air	21		21	18		18	21		21
Thailand	TG	Thai Airways International	14		14	14		14	14		14
	★ XJ	Thai AirAsia X	14		14	14		14	17		17
	★ SL	Thai Lion Air							4		4
Malaysia	★ VZ	Thai Vietjet Air	11		11	10		10	10		10
	MH	Malaysia Airlines	7		7	7		7	7		7
	★ D7	Air Asia X	14		14	14		14	17		17
Singapore	OD	Malindo Air							3		3
	SQ	Singapore Airlines	17		17	17		17	21		21
	★ 3K	Jestar Asia Airways	7		7						
Australia	★ TR	Scoot	7		7	6		6	7		7
	★ JQ	Jetstar Airways	11		11	11		11	11		11
Mongol	OM	MIAT Mongolian Airlines				2		2			
TOTAL		Flights per week	1,380	160.5	1,540.5	1,529	153.5	1,682.5	1,553.5	184	1,737.5
		Flights per day	197.1	22.9	220.1	218.4	21.9	240.4	221.9	26.3	248.2
		Number of operating airlines	60	16	67	65	15	72	62	12	68
		Number of countries (region)	17	18	22	20	20	24	18	23	27
		Number of cities	59	38	75	68	39	81	63	44	82

▲ indicates that there are some operations other than peak times. They are not added to the number of operating airlines in the lower row.

Number of Domestic Scheduled Passenger Flights

Region	City	ITAMI								KIX								KOBE									
		2024 Winter (Actual)	2025 Summer (Actual)	2025 Winter (Plan)					2024 Winter (Actual)	2025 Summer (Actual)	2025 Winter (Plan)							2024 Winter (Actual)	2025 Summer (Actual)	2025 Winter (Plan)							
				Total	JAL	ANA	IBEX	AMX			Total	JAL	JTA	ANA	SFJ	peach	Jetstar			Total	ANA	SKY	Asahi	AIR DO	FDA	TOH AIR	
Hokkaido	Sapporo (New Chitose)	10	10	12	6	6			16	12	11	2		2		6	1	7	7	7	1	4		2			
	Memambetsu									1																	
	Hakodate	2	2	3	1	2																					
Tohoku/	Aomori	7	6	6	3	3											1	1	1						1		
Shinetsu	Misawa	1	2	2	2																						
	Akita	6	6	6	3	3																					
	Hanamaki	4	4	4	4												1	1									
	Yamagata	3	3	3	3																						
	Sendai	14	14	14	7	5	2		3	3	3					3		2	2	2		2					
	Fukushima	4	4	4		2	2																				
	Niigata	10	10	10	4	3	3											1	2						2		
	Matsumoto																	2	2	2					2		
	Kanto	Narita	2	2	2	1	1			6	6	6					3	3									
Haneda		30	30	30	15	15			12	12	12	3		5	4			8	8	8	2	6					
Ibaraki																		3	3	3		3					
Kinki/	Tajima	2	2	2	2																						
Chugoku/	Oki	1	1	1	1																						
Shikoku	Izumo	4	4	4	4																						
	Matsuyama	10	10	10	2	8																					
	Kochi	6	6	6		6																					
Kyushu	Fukuoka	11	11	11	4	5	2		5	4	4					4											
	Nagasaki	8	8	8	4	4			1	1	1					1		3	3	3		3					
	Kumamoto	11	11	11	4	6		1																			
	Oita	7	7	4	1	3																					
	Miyazaki	11	11	10	4	6			1	1	1					1											
	Kagoshima	14	14	14	8	6			2	2	2					2		2	3	3		3					
	Yakushima	1	1	1	1																						
	Tanegashima			1	1																						
	Amami	1	1	1	1				1	1	1					1											
Okinawa	Naha	5	5	5	2	3			14	13	11		3	3		3	2	7	8	7		4	3				
	Ishigaki								4	4	4		1	1		2											
	Miyako								2	2	2		1	1													
	Shimojishima																	1	1	1		1					
Number of flights per day	(Actual)	185	185	-	-	-	-	-	67	62	-	-	-	-	-	-	-	37	40	-	-	-	-	-	-	-	
	(Planned)	-	-	185	88	87	9	1	-	-	58	5	5	12	4	26	6	-	-	39	3	26	3	2	3	2	
Number of cities		26	26	27	25	18	4	1	12	13	12	2	3	5	1	10	3	11	12	11	2	8	1	1	2	1	

■Non-scheduled and charter flights are excluded.  
\*The figures shown above refer to the number of flights during peak time (January for W25).  
\* Fractions in the number of flights represent one-way flights.

■ Airlines at ITAMI: Japan Airlines (JAL), All Nippon Airways (ANA), IBEX Airlines (IBEX), Amakusa Airlines (AMX)  
■ Airlines at KIX: Japan Airlines (JAL), Japan Transocean Air (JTA), All Nippon Airways (ANA), Star Flyer (SFJ), Peach Aviation (APJ), Jetstar Japan (JJP)  
■ Airlines at KOBE: All Nippon Airways (ANA), Skymark Airlines (SKY), Solaseed Air (SNJ), Air Do (ADO), Fuji Dream Airlines (FDA), TOKI AIR (TOK)



Kansai Airports was established by a consortium made up of VINCI Airports and ORIX Corporation as its core members. Kansai Airports took over the operations of Kansai International Airport ("KIX") and Osaka Itami Airport ("ITAMI") from New Kansai International Airport Company ("NKIAC") and has been operating the two airports since 1 April 2016.

Kansai Airports Kobe, Kansai Airports' wholly-owned subsidiary, took over the operations of Kobe Airport ("KOBE") from Kobe City and started its business as an operating company on 1 April 2018.

Under the concept of "One Kansai Airports Group", Kansai Airports group strives to continuously improve its services for all airport guests through appropriate investments and efficient operations, with safety and security being the top priority. Kansai Airports group aims to maximize the potential of the three airports, for the benefit of the communities they serve.

For more information, please visit : <http://www.kansai-airports.co.jp/en/>

### Kansai Airports

Location	1-banchi, Senshu-kuko kita, Izumisano-shi, Osaka	Shareholders	ORIX 40%, VINCI Airports 40%, Other investors 20% <sup>1</sup>
Company Representatives	Representative Director and CEO: Yoshiyuki Yamaya Representative Director and Co-CEO: Benoit Rulleau		
Business Scope	Operation and management services, etc. of Kansai International Airport and Osaka Itami Airport		

### Kansai Airports Kobe

Location	1-ban, Kobe-kuko, Chuo-ku, Kobe-shi, Hyogo	Shareholder	Kansai Airports 100%
Company Representatives	Representative Director and CEO: Yoshiyuki Yamaya Representative Director and Co-CEO: Benoit Rulleau		
Business Scope	Operation and management services, etc. of Kobe Airport		



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For more information: <https://www.orix.co.jp/grp/en/>



VINCI Airports, as the leading private airport operator in the world, manages the development and operation of more than 70 airports located in 14 countries. VINCI Airports draws on its expertise as a comprehensive integrator to develop, finance, build and operate airports, leveraging its investment capability and know-how to optimise operational performance and modernise infrastructure while bringing about their environmental transition. In 2016, VINCI Airports became the first airport operator to commit to an international environmental strategy, setting itself the aim of reaching zero net emissions across the network by 2050.

For more information: [www.vinci-airports.com](http://www.vinci-airports.com)

<sup>1</sup> ASICS Corporation; Iwatani Corporation; Osaka Gas Co., Ltd.; Obayashi Corporation; OMRON Corporation; The Kansai Electric Power Company, Incorporated; Kintetsu Group Holding Co., Ltd.; Keihan Holdings Co., Ltd.; Suntory Holdings Limited; JTB Corp.; Sekisui House, Ltd.; Daikin Industries, Ltd.; Daiwa House Industry Co., Ltd.; Takenaka Corporation; Nankai Electric Railway Co., Ltd.; NTT WEST, Inc.; Panasonic Holdings Corporation; Hankyu Hanshin Holdings, Inc.; Rengo Co., Ltd.; The Senshu Ikeda Bank, Ltd.; Kiyo Holdings, Inc.; The Bank of Kyoto, Ltd.; THE SHIGA BANK, LTD.; The Nanto Bank, Ltd.; Nippon Life Insurance Company; Mizuho Bank, Ltd.; Sumitomo Mitsui Trust Bank, Limited; MUFG Bank, Ltd.; Resona Bank, Limited; and the Private Finance Initiative Promotion Corporation of Japan.

# FY2025 Traffic Results (April-September) and 2025 Winter Schedule




21 October 2025

Shaping a New Journey



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(April–September)**
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-  **Q&A**



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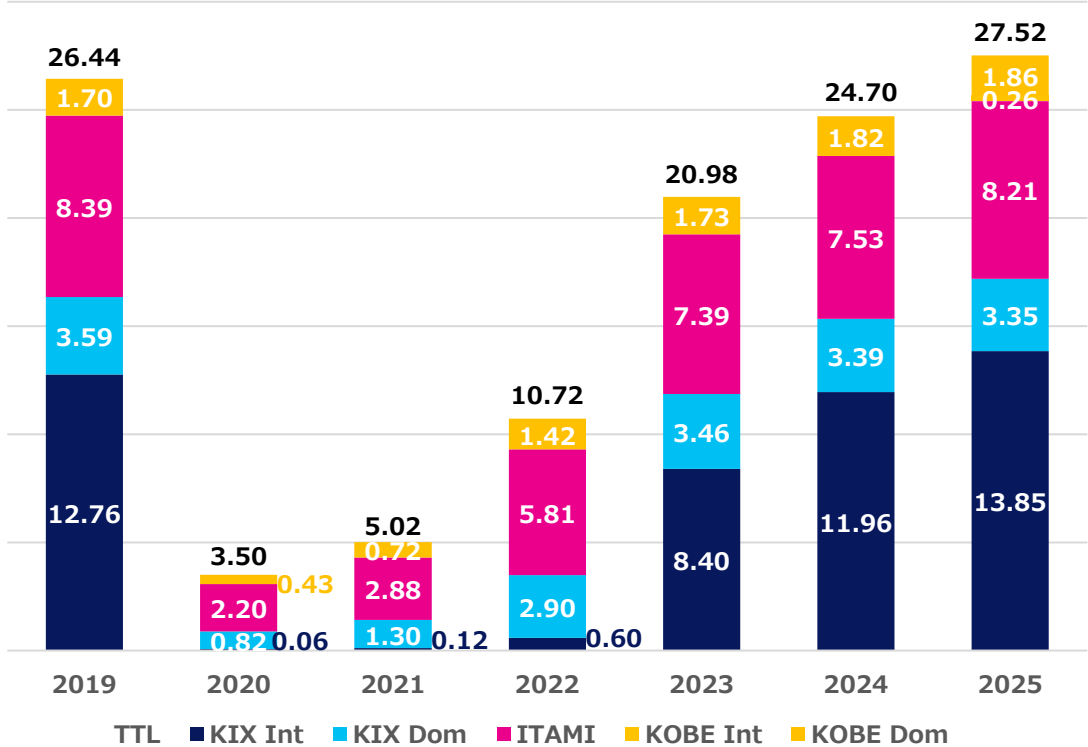
# **FY2025 Traffic Results (April–September)**

# Passenger Traffic at Three Airports (April-September, FY2025)

From April to September 2025, the total number of passengers at 3 airports was **27.52 million (record-high)**.

Passenger Traffic (April–September)

( In million)



Note: The totals in the table may not exactly match the simple calculated values due to rounding.

- ✈ The number of international passengers (including KOBE international charter flight) was **14.11 million, which was the highest ever** for the first half of the fiscal year, as both inbound and outbound passengers greatly increased.
- ✈ The number of domestic passengers benefited from the effect of the World Expo 2025 Osaka Kansai, Japan, mainly at ITAMI, reaching a total of 13.41 million passengers at the 3 airports (0.66 million more and +5% compared to 2024).

# KIX International Passenger Traffic (April-September, FY2025 )

Increase in both foreign and Japanese passengers.

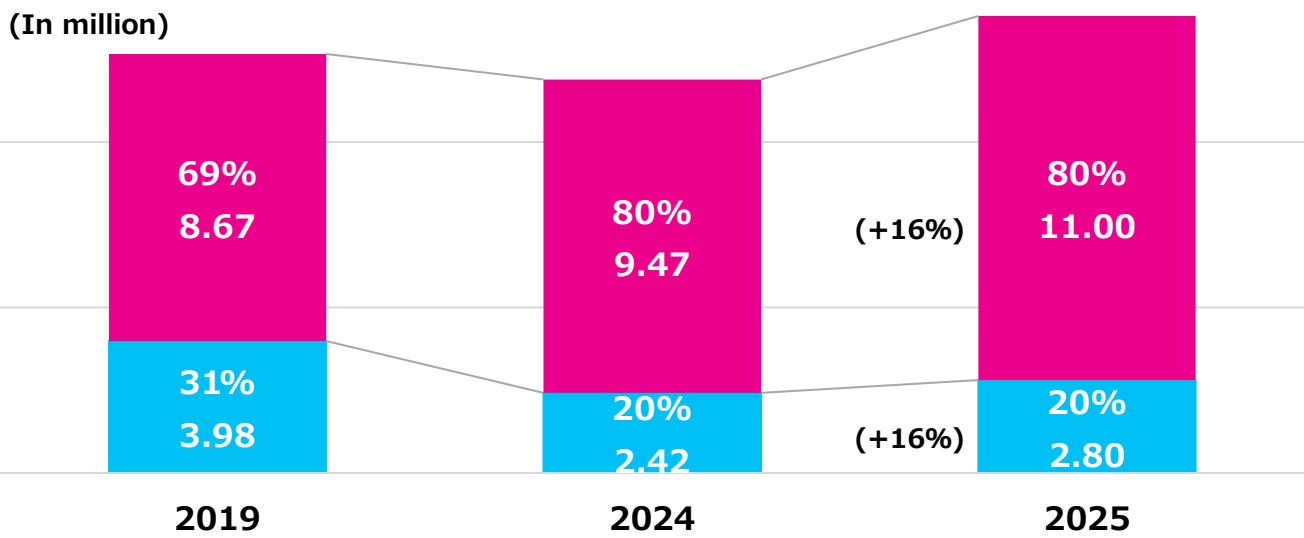
- ✈ World Expo 2025 Osaka, Kansai, Japan, and strong demand from China, the number of inbound passengers reached a record high, 116% year-on-year.
- ✈ Japanese outbound passengers also showed a remarkable increase, 116% year-on-year, 70% of 2019.
- ✈ In particular, the number of passengers for China was 158% year-on-year, significantly increasing the market share.

## Changes in Japanese/Foreign Passengers

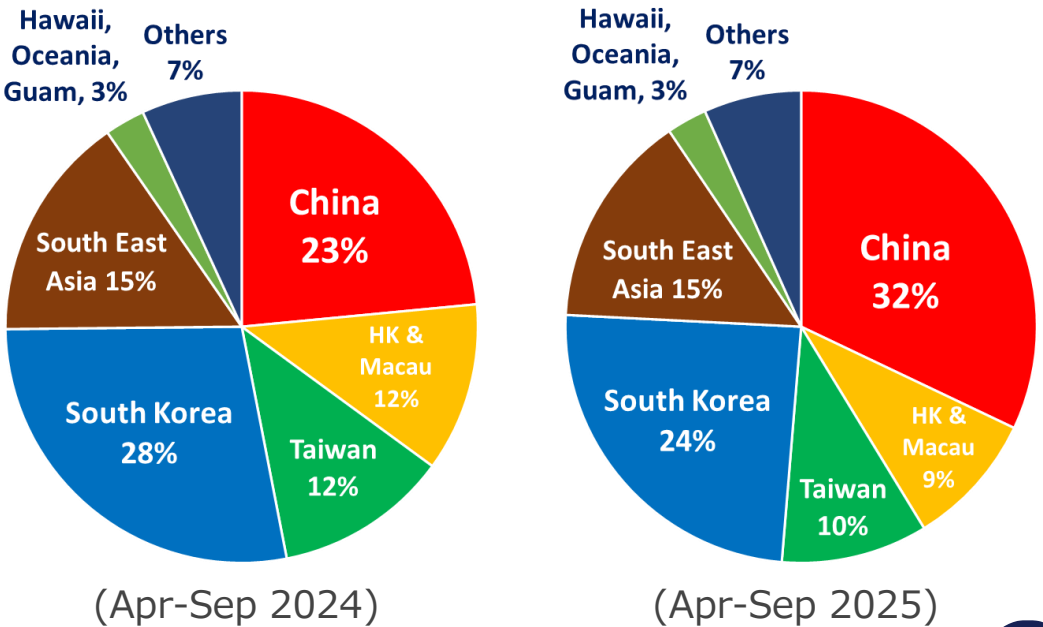
(April–September)

Japanese Foreign

(In million)

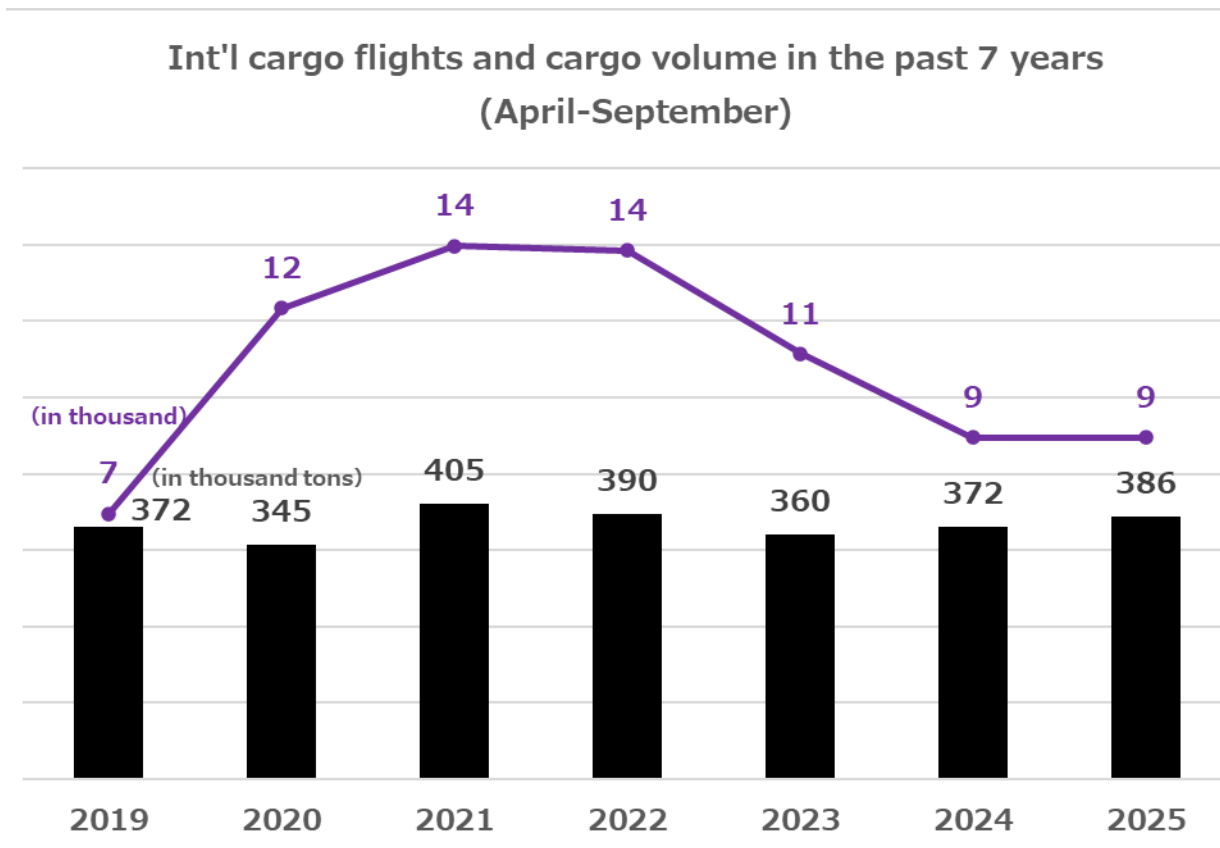


## International PAX share by region



# KIX International Cargo Volume (April-September, FY2025)

International cargo volume increased by 4% compared to last year, despite a stability in the number of cargo movements, which still remains significantly higher than same period in 2019.



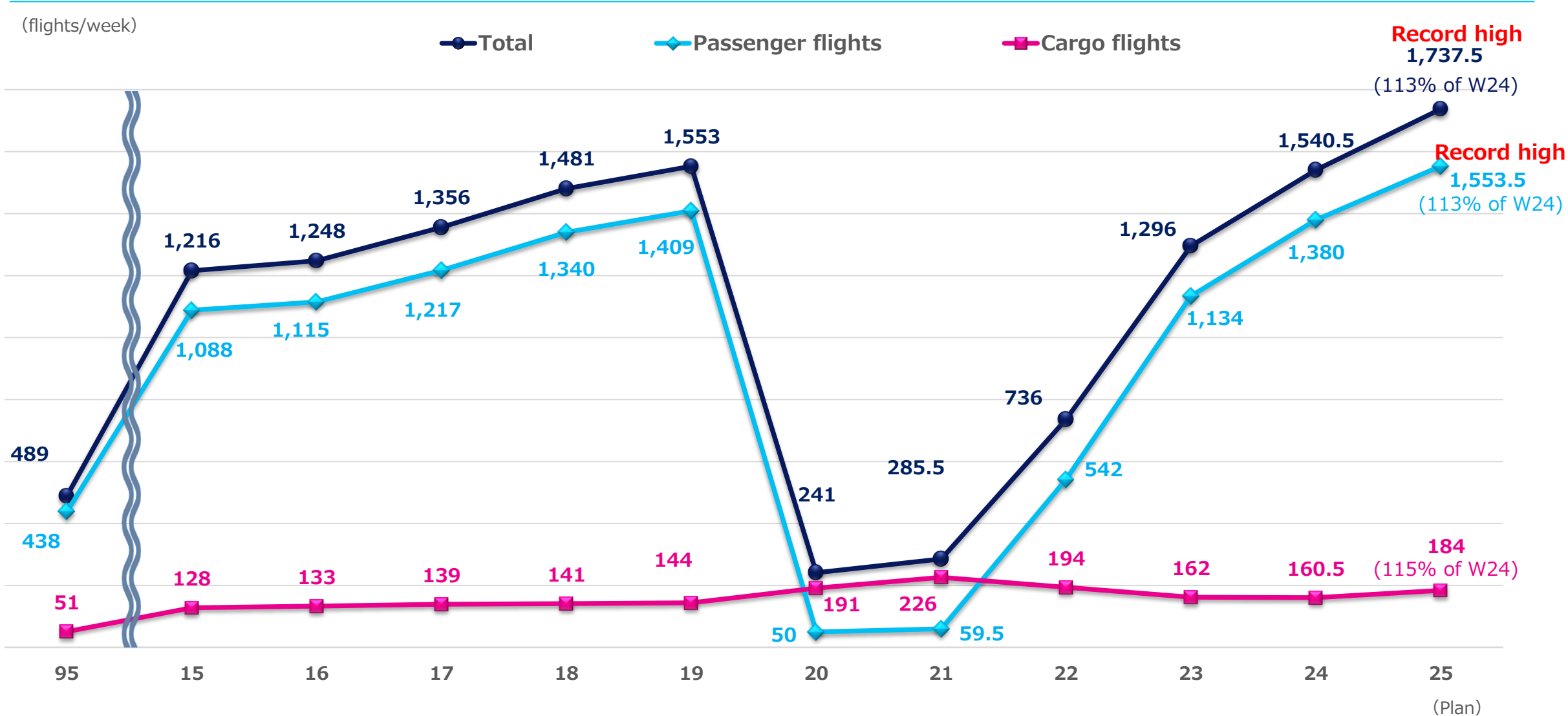
- ✈ International cargo volume increased 4% year-on-year.
- ✈ As in other regions of the world, international cargo volume seems to have been benefitted from rising demand related to e-commerce and an upturn in the economy.

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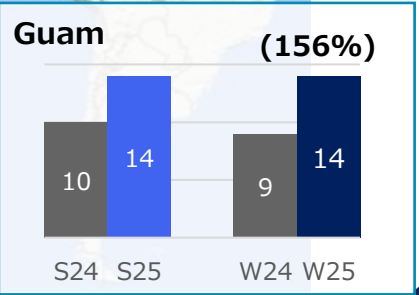
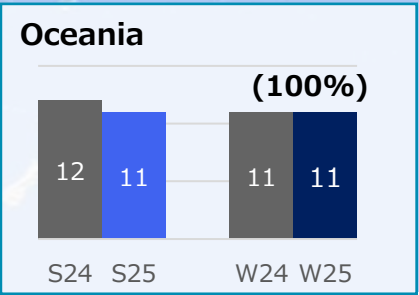
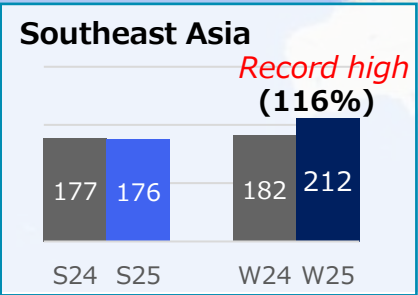
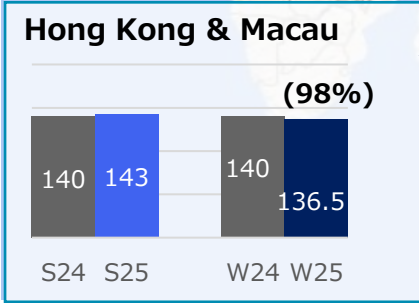
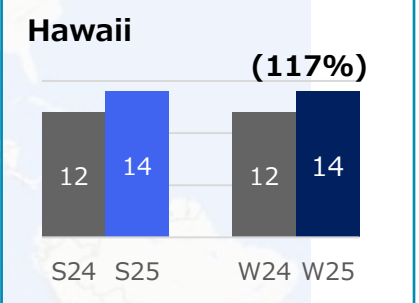
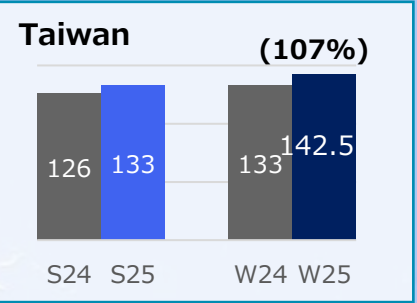
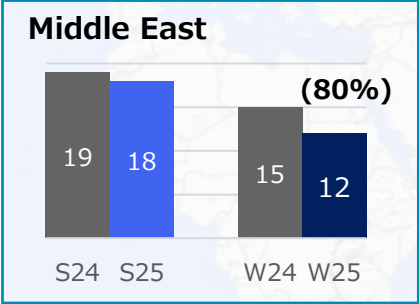
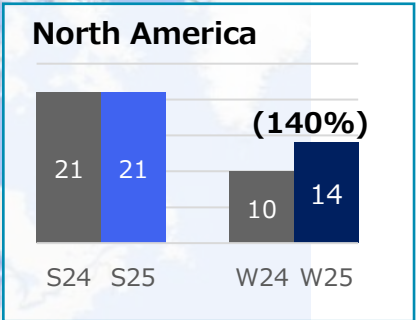
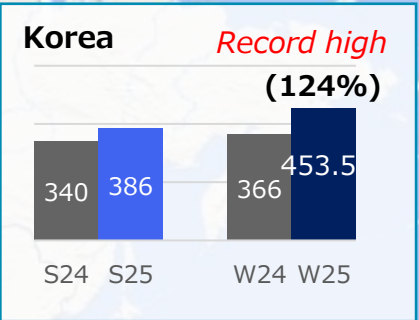
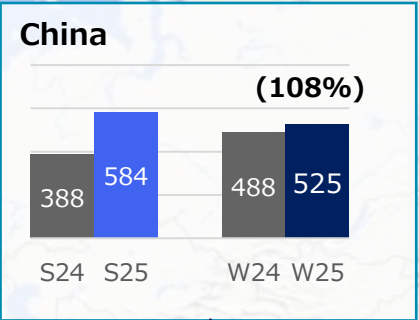
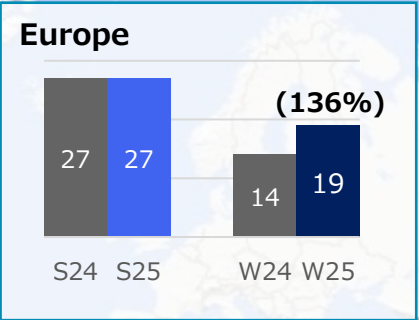
# 2025 Winter Schedule

# KIX 2025 Winter Schedule - International Scheduled Flights



# KIX 2025 Winter Schedule – International Passenger Scheduled Flights (by country/ region)

W25 :  **1,553.5 flights** (**113** % vs Winter24)  **62** airlines  **63** destinations  
Summer 2025 : 1,529 flights 65Airlines 68destinations



- W25: Planned flights for December, expecting the peak of the Winter 2025 schedule.
- S25: Peak flights in August as of September 30 under the Summer 2025 schedule
- Numbers in parentheses in the graph: Year-on-year comparison with the Summer/Winter 2024 schedule

# KIX International Passenger Scheduled Flights

(Europe, Middle East, North America, Oceania, Southeast Asia)





# KIX International Passenger Scheduled Flights

(Short-haul Asia)

## Definition of Destination

 New and Resumptions Routes During S25       Existing routes

### China

 **19** airlines  
 **31** destinations

### Hong Kong & Macau

 **6** airlines  
 **2** destinations



### Korea

 **10** airlines  
 **5** destinations

### Taiwan

 **6** airlines  
 **2** destinations

• Figures are as of December, expecting the peak of the Winter 2025 schedule.

# KOBE international charter flight

Operating in 5 cities by 4 airlines since April 18, 2025

Region	City	Airline	Frequency at the Start of S25	Frequency at the Start of W25*
South Korea	Seoul (Incheon)	Korean Air	14/week	14/week
China	Nanjing	Juneyao Airlines	7/week	3/week
	Shanghai	Juneyao Airlines	7/week	7/week
Taiwan	Taipei	STARLUX Airlines	3/week	3/week
		EVA Air	2/week	2/week
	Taichung	STARLUX Airlines	7/week	7/week

\*Some exceptions have been set.



Korean Air



Juneyao Airlines



STARLUX Airlines



EVA Air



\* One week from the start date of the Winter 2025 schedule (October 26)

# Domestic Passenger Flights Network (2025 Winter Schedule)

