

24 March 2026

2026 Summer Schedule

Average Weekly International Flights to Reach 1,399.8

Sharp Decline in China-Bound Flights, While Other Routes Show Strong Growth

Kansai Airports expects that international scheduled flights in the 2026 summer schedule (S26) will **average 1,399.8 flights per week**, comprising **1,202.8 passenger flights and 197.0 cargo flights**.

International passenger flights overall are projected to decline by 17% compared with the 2025 summer schedule (S25), mainly due to a sharp drop in services to mainland China (-70% vs S25) resulting from supply constraints.

Meanwhile, other regions are expected to show solid growth (+14% vs S25), supported by newly launched late-night services and expanded networks in Korea-bound flights, and increases in Southeast Asia-bound flights that have continued to fly since the 2025 winter schedule (W25). On top of it, in S26, AirAsia Malaysia will launch a new Kuala Lumpur service.

International cargo operations will remain steady, driven by rising e-commerce demand. In addition, Spring Japan will launch its Kansai-New Chitose service on March 24, marking the first scheduled domestic cargo flight at Kansai International Airport in six years.

For domestic services, the total number of passenger flights across the three airports is expected to **average 277.4 per day**, slightly below last year.

	(flights/week)								
	S24	(city)	S25	(city)	W25 26-Oct~15-Mar	(city)	S26 Plan	(city)	share
South Korea	340.9	(5)	372.6	(5)	442.6	(5)	468.6	(5)	39%
China	344.5	(21)	536.5	(33)	268.5	(31)	162.9	(12)	14%
Hong Kong & Macau	129.9	(2)	128.6	(2)	125.2	(2)	128.4	(2)	11%
Taiwan	124.0	(2)	131.4	(2)	140.9	(2)	137.1	(2)	11%
Southeast Asia	172.6	(8)	181.1	(9)	198.1	(9)	207.1	(9)	17%
North America	30.1	(5)	31.8	(5)	27.5	(4)	31.6	(5)	3%
Hawaii	12.0	(1)	13.0	(1)	13.4	(1)	12.8	(1)	
Europe	25.8	(5)	27.0	(5)	18.3	(5)	28.4	(5)	2%
Oceania & Guam	20.9	(4)	21.2	(4)	25.3	(4)	20.0	(4)	2%
Others	19.8	(4)	18.9	(4)	11.3	(3)	18.6	(4)	2%
Total	1,208.4	(56)	1,449.0	(69)	1,257.9	(65)	1,202.8	(48)	100%

Actual and planned average flights during the period.



Contact:

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International scheduled flights per week								
Country & Area	Point International Passenger Flights		2025 Summer		2025 Winter		2026 Summer	
			Actual		Actual (26-Oct ~ 15-Mar)		Plan	
			Destination	Via	Destination	Via	Destination	Via
Korea	PUS	Busan	55.2		79.6		86.1	
	CJJ	Cheongju	21.0		28.0		33.0	
	TAE	Daegu	14.0		15.6		14.0	
	GMP	Gimpo	50.0		63.2		70.0	
	ICN	Incheon	225.5		249.3		258.5	
China	CJU	Jeju	7.0		7.0		7.0	
	PEK	Beijing_Capital	30.5		26.1		22.0	
	PKX	Beijing_Daxing	37.3		10.8			
	CSX	Changsha	4.4		1.2			
	TFU	Chengdu Tianfu	12.8		3.0			
	CKG	Chongqing	5.8		1.0			
	DLC	Dalian	10.5		5.9		3.0	
	FOC	Fuzhou	6.5		1.4			
	CAN	Guangzhou	21.8		13.6		8.0	
	KWE	Guiyang	2.9		0.3			
	HAK	Haikou	2.8		0.7			
	HGH	Hangzhou	29.6		11.7		8.0	
	HRB	Harbin	2.0		0.6			
	HFE	Hefei	4.0	2.4	1.4			
	TNA	Jinan	13.5		8.3		7.0	
	KMG	Kunming	6.2		2.8			
	LHW	Lanzhou					7.0	
	ZGC	Lanzhou Zhongchuan	7.0		7.0			
	LYI	Linyi		2.1		0.6		
	KHN	Nanchang	2.9		0.8			
	NKG	Nanjing	23.9	2.1	7.8		2.0	
	NTG	Nantong	5.9		1.5			
	NGB	Ningbo	7.2		2.1			
	TAO	Qingdao	26.9		16.8		10.0	
	PVG	Shanghai	180.7	13.6	111.0	9.8	85.0	7.0
	SHE	Shenyang	12.2		3.0			
	SZX	Shenzhen	17.0		8.8		6.0	
	SJW	Shijiazhuang	2.8					
	TSN	Tianjin	10.0	3.7	3.1	1.3	1.0	
	URC	Urumqi	3.7		1.3			
	WUH	Wuhan	7.0		2.0			
	WUX	Wuxi	18.6		8.6		4.0	
	XMN	Xiamen	13.0		3.9			
XIY	Xian	4.1		1.0				
YNZ	Yancheng Nanyang	0.4						
YTY	Yangzhou Taizhou	2.6		0.6				
Hong Kong	HKG	Hong Kong	122.4		118.7		121.4	
Macau	MFM	Macau	6.2		6.6		7.0	
Taiwan	KHH	Kaohsiung	33.5		34.8		33.5	4.4
	TPE	Taipei	97.9	20.9	106.1	24.0	103.6	25.0
Malaysia	KUL	Kuala Lumpur	20.4		25.7		29.2	
Phillippines	CEB	Cebu	10.2		11.3		12.1	
	MNL	Manila	26.6	5.8	31.0		32.3	
Singapore	SIN	Singapore	37.5		32.4		34.6	
Thailand	DMK	Bangkok (Don Muang)	12.8		20.0		19.7	
	BKK	Bangkok (Suvarnabhumi)	34.7		36.2		38.6	
	CNX	Chiang Mai	3.3		3.3		3.0	
Vietnam	DAD	Da Nang	2.3		4.1		4.5	
	HAN	Hanoi	19.4		20.3		19.1	
	SGN	Ho Chi Minh City	14.0		14.0		14.0	
Canada	YYZ	Toronto	2.0				2.1	
	YVR	Vancouver	3.9		1.1		4.0	
USA	LAX	Los Angeles	6.0		6.4		5.8	
	SFO	San Francisco	7.0		6.6		7.0	
	HNL	Honolulu	13.0		13.4		12.8	
Finland	HEL	Helsinki	6.7		3.2		8.7	
France	CDG	Paris	4.4		2.9		4.1	
Germany	MUC	Munich	5.0		2.1		5.0	
Netherland	AMS	Amsterdam	3.9		3.1		3.5	
Turkey	IST	Istanbul	7.0		7.0		7.0	
Australia	BNE	Brisbane	4.0		4.0		4.0	
	SYD	Sydney	3.0		3.3		3.0	
	CNS	Cairns	3.9		4.0		4.0	
Guam	GUM	Guam	10.3		14.0		9.0	
Qatar	DOH	Doha	5.6		4.3		5.5	
UAE	AUH	Abu Dhabi	5.4		0.8		5.0	
	DXB	Dubai	7.0		6.3		7.0	
Mongolia	UBN	Ulaanbaatar	1.0				1.2	
TOTAL	Average of flights per week		1,449.0		1,257.9		1,202.8	
	Number of operating airlines		66		65		65	
	Number of countries and areas		22		21		22	
	Number of cities		69		65		48	
International Cargo Flights			150.7		156.7		197.0	
Number of operating airlines		16		15		16		
Number of countries and areas		20		23		22		
Number of cities		39		44		42		

Figures by city are calculated by rounding down to the first decimal place.

*The Winter 2025 schedule figures are preliminary and compiled based on the period from October 26, 2025, to March 15, 2026.

Number of Domestic Scheduled Passenger Flights

Region	City	ITAMI			KIX			KOBE		
		2025 Summer (Actual)	2025 Winter (Actual*)	2026 Summer (Plan)	2025 Summer (Actual)	2025 Winter (Actual*)	2026 Summer (Plan)	2025 Summer (Actual)	2025 Winter (Actual*)	2026 Summer (Plan)
Hokkaido	Asahikawa	0.1		0.1						
	New Chitose	11.2	10.5	10.3	12.3	10.8	10.5	7.0	6.8	7.7
	Hakodate	2.2	2.0	2.3						
	Kushiro	0.02		0.02	0.2		0.2			
	Memambetsu	0.2		0.2	0.2		0.2			
Tohoku	Akita	6.0	5.9	6.0						
	Aomori	6.0	5.7	6.0				1.0	0.1	0.05
	Fukushima	3.9	4.0	4.0						
	Hanamaki	4.0	3.9	4.0				1.0		0.1
	Misawa	2.0	2.0	2.0						
	Sendai	14.0	14.0	14.1	3.0	3.0	3.0	2.0	2.0	2.0
	Yamagata	3.0	3.0	3.0						
Chubu	Matsumoto	0.1		0.1				2.0	1.0	1.3
	Niigata	10.1	9.4	10.2				0.7	0.9	1.2
Tokyo	Haneda	29.8	29.8	30.0	12.0	12.0	12.0	8.0	7.9	8.0
	Ibaraki							3.0	3.0	3.0
	Narita	2.0	2.0	2.0	5.6	5.0	5.0			
Kinki-Chugoku	Iwami	0.03		0.03						
	Izumo	4.0	3.9	4.0						
	Oki Island	1.0	1.0	1.0						
	Tajima	1.8	1.5	2.0						
Shikoku	Kochi	6.0	5.8	6.0						
	Matsuyama	9.9	9.7	9.9						
Kjusyu	Amami O Shima	1.1	1.1	1.1	0.7	0.4	1.4			
	Fukuoka	10.8	10.9	10.7	4.0	4.1	3.9			
	Kagoshima	13.2	13.8	13.2	2.0	2.0	2.0	2.9	3.0	3.0
	Kumamoto	10.7	10.7	10.8						
	Miyazaki	11.1	11.4	11.2	1.0	1.0	1.0			
	Nagasaki	8.0	8.0	8.0	1.0	1.0	1.0	3.0	3.0	3.0
	Oita	7.0	6.9	7.0						
	Tanegashima	0.1	0.1	0.1						
	Tokunoshima	0.01	0.02	0.01						
	Yakushima	0.9	0.9	1.0						
Okinawa	Ishigaki	0.2		0.2	3.6	3.7	3.0			
	Miyako Jima			0.2	2.0	2.0	1.0			
	Okinawa	5.4	5.3	6.6	12.3	11.0	10.4	7.2	7.0	7.5
	Shimojishima							1.0	1.0	1.0
Number of flights per day		185			59.8	55.9	54.7	38.7	35.5	37.8
Number of cities		34	28	35	14	12	14	12	11	12

*Non-scheduled and charter flights are excluded.

*The numbers of the flights are daily average in each season.

*The Winter 2025 schedule figures are preliminary and compiled based on the period from October 26, 2025, to February 28, 2026.



Kansai Airports was established by a consortium made up of VINCI Airports and ORIX Corporation as its core members. Kansai Airports took over the operations of Kansai International Airport (“KIX”) and Osaka Itami Airport (“ITAMI”) from New Kansai International Airport Company (“NKIAC”) and has been operating the two airports since 1 April 2016.

Kansai Airports Kobe, Kansai Airports’ wholly-owned subsidiary, took over the operations of Kobe Airport (“KOBE”) from Kobe City and started its business as an operating company on 1 April 2018.

Under the concept of “One Kansai Airports Group”, Kansai Airports group strives to continuously improve its services for all airport guests through appropriate investments and efficient operations, with safety and security being the top priority. Kansai Airports group aims to maximize the potential of the three airports, for the benefit of the communities they serve.

For more information, please visit : <http://www.kansai-airports.co.jp/en/>

Kansai Airports

Location	1-banchi, Senshu-kuko kita, Izumisano-shi, Osaka	Shareholders	ORIX 40%, VINCI Airports 40%, Other investors 20% ¹
Company Representatives	Representative Director and CEO:Yoshiyuki Yamaya Representative Director and Co-CEO: Benoit Rulleau		
Business Scope	Operation and management services, etc. of Kansai International Airport and Osaka Itami Airport		

Kansai Airports Kobe

Location	1-ban, Kobe-kuko, Chuo-ku, Kobe-shi, Hyogo	Shareholder	Kansai Airports 100%
Company Representatives	Representative Director and CEO: Yoshiyuki Yamaya Representative Director and Co-CEO: Benoit Rulleau		
Business Scope	Operation and management services, etc. of Kobe Airport		



ORIX Group was established in 1964 and is a corporate group active around the world in financing and investment, life insurance, banking, asset management, real estate, concession, environment and energy, automobile-related services, industrial/ICT equipment, ships and aircraft. We operate in around 30 countries and regions with approximately 36,000 people. We unite globally around our Purpose: “Finding Paths. Making Impact.”, combining diverse expertise and innovative thinking to help our world develop in a sustainable way.

For more information: <https://www.orix.co.jp/grp/en/>



VINCI Airports, as the leading private airport operator in the world, manages the development and operation of more than 70 airports located in 14 countries. VINCI Airports draws on its expertise as a comprehensive integrator to develop, finance, build and operate airports, leveraging its investment capability and know-how to optimise operational performance and modernise infrastructure while bringing about their environmental transition. In 2016, VINCI Airports became the first airport operator to commit to an international environmental strategy, setting itself the aim of reaching zero net emissions (scope 1 and 2) across the network by 2050 while supporting its stakeholders’ transition.

For more information: www.vinci-airports.com

¹ ASICS Corporation; Iwatani Corporation; Osaka Gas Co., Ltd.; Obayashi Corporation; OMRON Corporation; The Kansai Electric Power Company, Incorporated; Kintetsu Group Holding Co., Ltd.; Keihan Holdings Co., Ltd.; Suntory Holdings Limited; JTB Corp.; Sekisui House, Ltd.; Daikin Industries, Ltd.; Daiwa House Industry Co., Ltd.; Takenaka Corporation; Nankai Electric Railway Co., Ltd.; NTT WEST, Inc.; Panasonic Holdings Corporation; Hankyu Hanshin Holdings, Inc.; Rengo Co., Ltd.; The Senshu Ikeda Bank, Ltd.; Kiyo Holdings, Inc.; The Bank of Kyoto, Ltd.; THE SHIGA BANK, LTD.; The Nanto Bank, Ltd.; Nippon Life Insurance Company; Mizuho Bank, Ltd.; Sumitomo Mitsui Trust Bank, Limited; MUFG Bank, Ltd.; Resona Bank, Limited; and the Private Finance Initiative Promotion Corporation of Japan.

FY2025 traffic (April-March, estimated results) and 2026 summer schedule

24 March 2026



Shaping a New Journey



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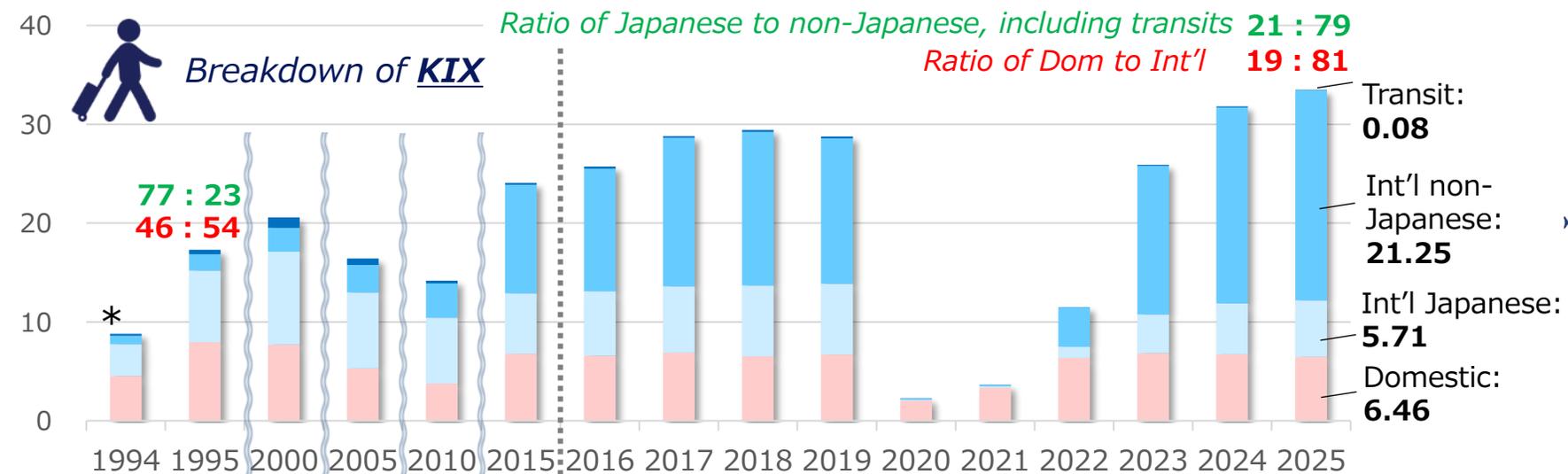
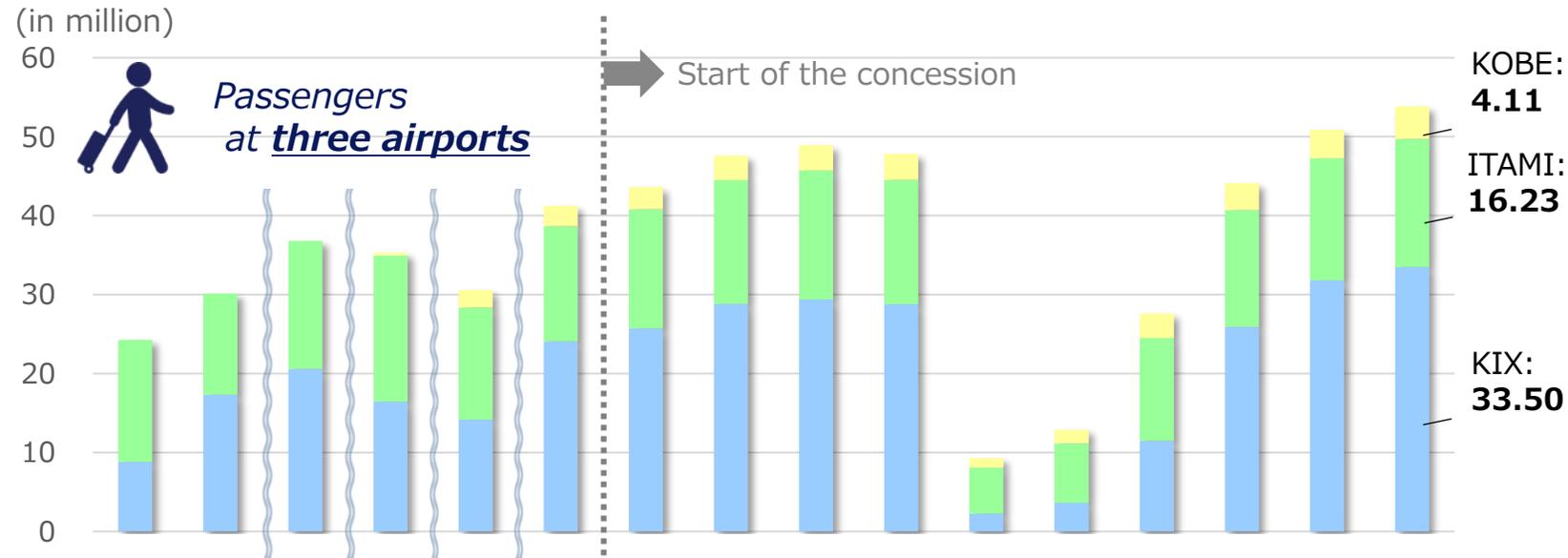


Passenger flights



FY2025 traffic results (Estimated)

Passengers at three airports (April–March, FY1994–FY2024 Actuals, FY2025 Estimate)



Many segments set new records!

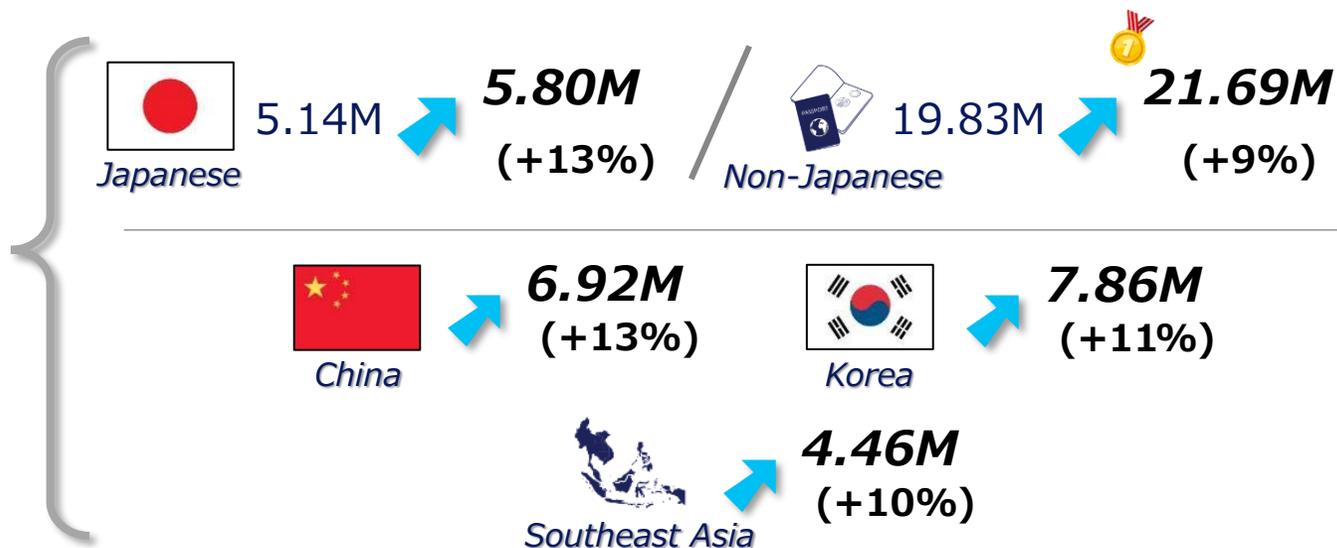


Total dom PAX	Total non-Japanese PAX
Total int'l PAX	Total PAX
Total int'l flights	Total flights

- ✈ The number of international passengers at KIX and KOBE is **expected to reach a record high of 27.57 million**, as both inbound and outbound passengers greatly increased.
- ✈ The total number of domestic passengers at the three airports is **expected to reach a record high of 26.26 million**, mainly due to the Osaka, Kansai Expo 2025.

Estimated Results for FY2025

Changes from FY2024 to FY2025



- ✈ With Osaka, Kansai Expo 2025, and strong demand from various regions, the number of inbound passengers is expected to hit a record with more than 20 million passengers.
- ✈ Japanese outbound passengers also show a remarkable increase, +13% year-on-year, although -27% of pre-COVID.
- ✈ In the China market, 53% increase year-on-year from April to November, followed by 53% decline from December to March, resulting in a significant shift in performance in the latter period.



2026 summer schedule

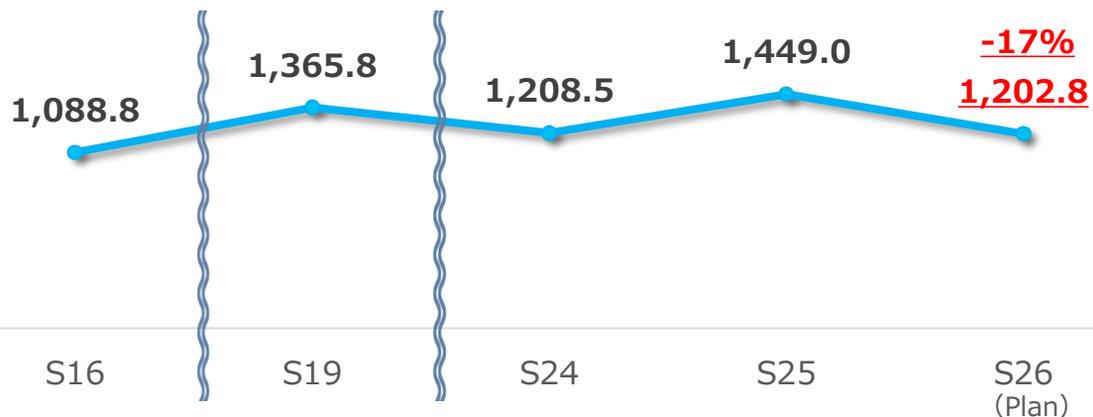
2026 Summer Schedule – International Passenger Flights

70% decrease for China, while other regions are expected to grow strongly.

S26 : ✈️ **65** airlines 🌐 **48** destinations
S25 : ✈️ **66** airlines 🌐 **69** destinations
S24 : ✈️ **63** airlines 🌐 **56** destinations

 **1,202.8** flights/week
-17% vs S25 / **-0%** vs S24

International Passenger Flights - Summer schedule
 (Weekly average)

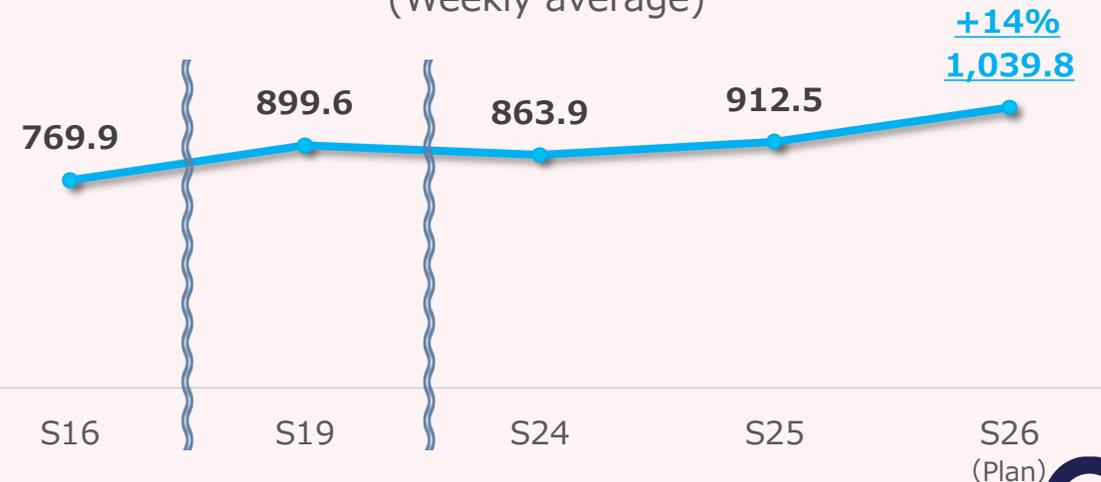


**Excluding China*

S26 : ✈️ **50** airlines 🌐 **36** destinations
S25 : ✈️ **47** airlines 🌐 **36** destinations
S24 : ✈️ **48** airlines 🌐 **35** destinations

 **1,039.8** flights/week
+14% vs S25 / **+20%** vs S24

International Passenger Flights - Summer schedule
 (Weekly average)



Korea

- Number of operating airlines and directions served in the 2026 summer schedule
- Average weekly number of flights in the 2026 summer schedule

- Increase in the number of flights on the back of strong demand

S26 : ✈ **11** airlines 🌐 **5** destinations
S25 : ✈ **10** airlines 🌐 **5** destinations
S24 : ✈ **10** airlines 🌐 **5** destinations

✈ 468.6 flights/week **+26%** / **+37%**
vs S25 vs S24

Market background

- ✈ Due to various factors such as low accommodation costs in Japan, two-way travel between Japan and South Korea is very active.

Topics

- ✈ Parata Air, which started service in W25, will continue to operate in S26.
- ✈ The network to Busan and Gimpo is expanded further, enhancing convenience.
- ✈ Late-night Incheon flights giving more options.



China, Hong Kong, Macau and Taiwan

• Number of operating airlines and directions served in the 2026 summer schedule
 • Average weekly number of flights in the 2026 summer schedule

China

- Substantial decrease in flights due to Japan-China relations

Hong Kong, Macau and Taiwan

- Full-year passenger levels expected to remain in line with last year

S26 : ✈️ 27 airlines	🌐 16 destinations
S25 : ✈️ 31 airlines	🌐 37 destinations
S24 : ✈️ 27 airlines	🌐 25 destinations

Market background

- ✈️ For China, although the supply is limited, the load factors remain high.
- ✈️ Hong Kong and Taiwan showed high year-on-year growth in the second half of FY2025.

✈️ **428.4** flights/week **-46%** / **-28%**
 vs S25 vs S24

Topics

- ✈️ Flights to China are expected to decrease by 70% compared to S25.
- ✈️ Flights to Hong Kong and Taiwan are projected to be on par with S25 or slightly higher.



Southeast Asia

- Number of operating airlines and directions served in the 2026 summer schedule
- Average weekly number of flights in the 2026 summer schedule

The number of flights, which increased in W25, is expected to sustain the level during S26.

Market background

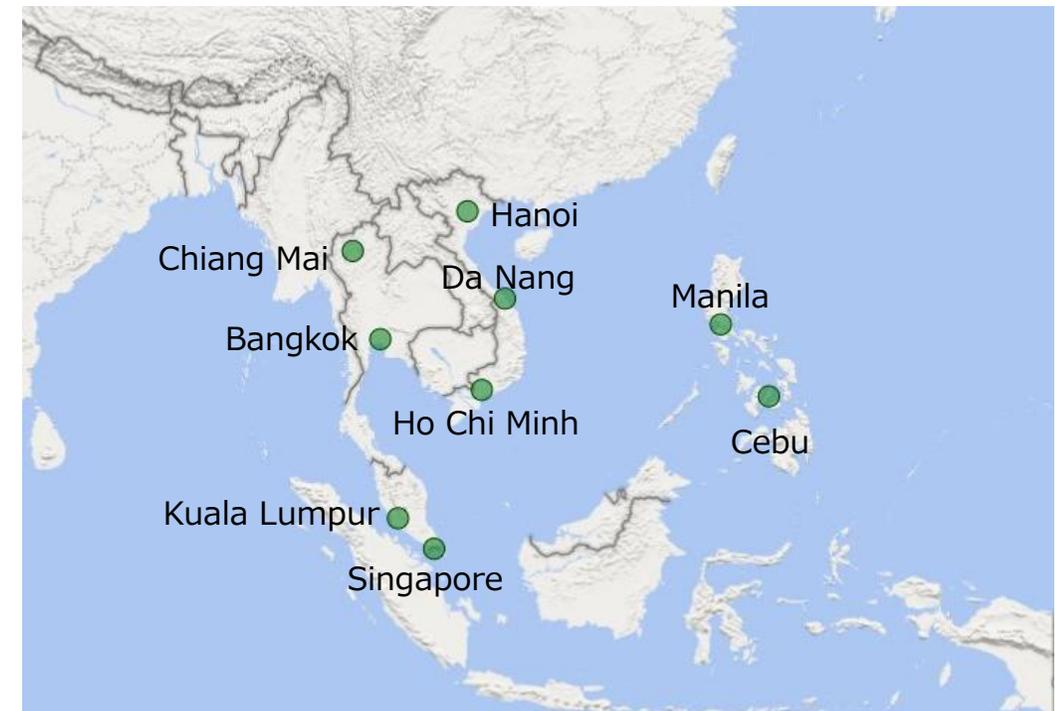
- ✈ Both inbound and outbound demand are steadily increasing.
- ✈ Year-on-year growth of about 10% will be achieved in FY2025.

Topics

- ✈ AirAsia Malaysia will launch a new route connecting KIX, KHH, and KUL, starting 15 June 2026.
- ✈ Jetstar Japan (MNL), Batik Air Malaysia (KUL), Thai Lion Air (DMK), which started services in W25, will keep the services in S26.

S26 : ✈ 18 airlines	 9 destinations
S25 : ✈ 15 airlines	 9 destinations
S24 : ✈ 16 airlines	 8 destinations

 **207.1** flights/week **+14%** / **+20%**
vs S25 vs S24



 Destinations with continued service from S25.

KOBE international charter flights

- Continuing from W25, Maintaining 28 Weekly Flights

Region	City	Airline	Frequency at the Start of S26
Korea	Seoul (Incheon)	Korean Air	14/week
Taiwan	Taichung	STARLUX Airlines	4/week Tue/Thu/Sat/Sun
		EVA Air	3/week Mon/Wed/Fri
		STARLUX Airlines	7/week



Korean Air



STARLUX Airlines



EVA Air

S26 : ✈️ 3 airlines 🌐 3 destinations 🏠✈️ 28 flights/week
S25 : ✈️ 4 airlines 🌐 5 destinations 🏠✈️ 40 flights/week



● Destinations with continued service from S25.
 ● Destinations that were served in S25 but not served at the start of S26.

2026 Summer Schedule – Domestic Passenger Flights

Supply of domestic flight services are on the decline

Market background

- ✈ After the Expo, passengers have remained slightly lower on a year-on-year basis.
- ✈ With adjustments of capacity, load factors are rising.

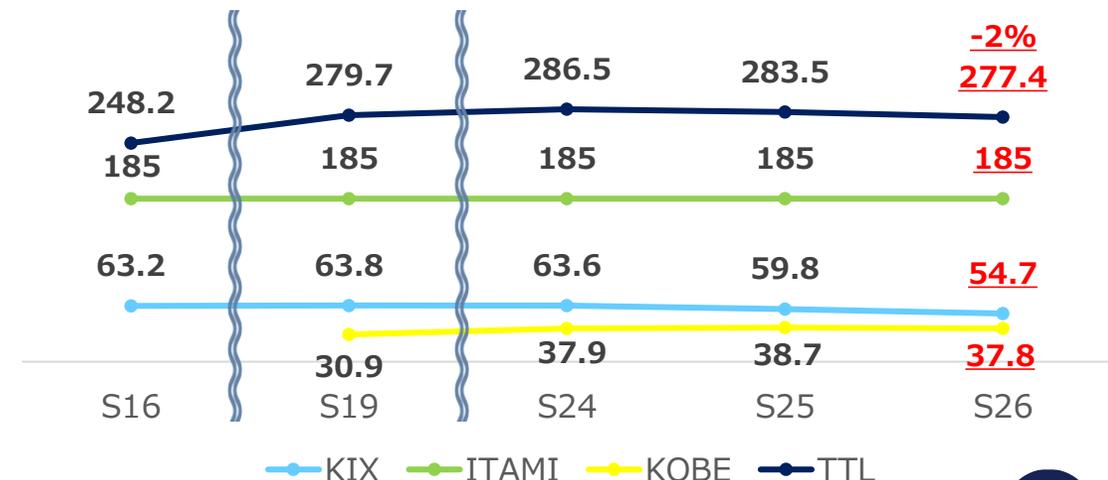
Topics

- ✈ ANA will suspend almost all KIX routes except the Haneda route.
- ✈ Peach plans to increase flights from July 2026.

S26 : ✈ **13** airlines ✈ **37** destinations
S25 : ✈ **13** airlines ✈ **37** destinations
S24 : ✈ **12** airlines ✈ **37** destinations

 **277.4** flights/day **-2%** / **-3%**
 vs S25 vs S24

Domestic Passenger Flights - Summer schedule
(Daily average)



Domestic Passenger Flight Network (2026 Summer Schedule)



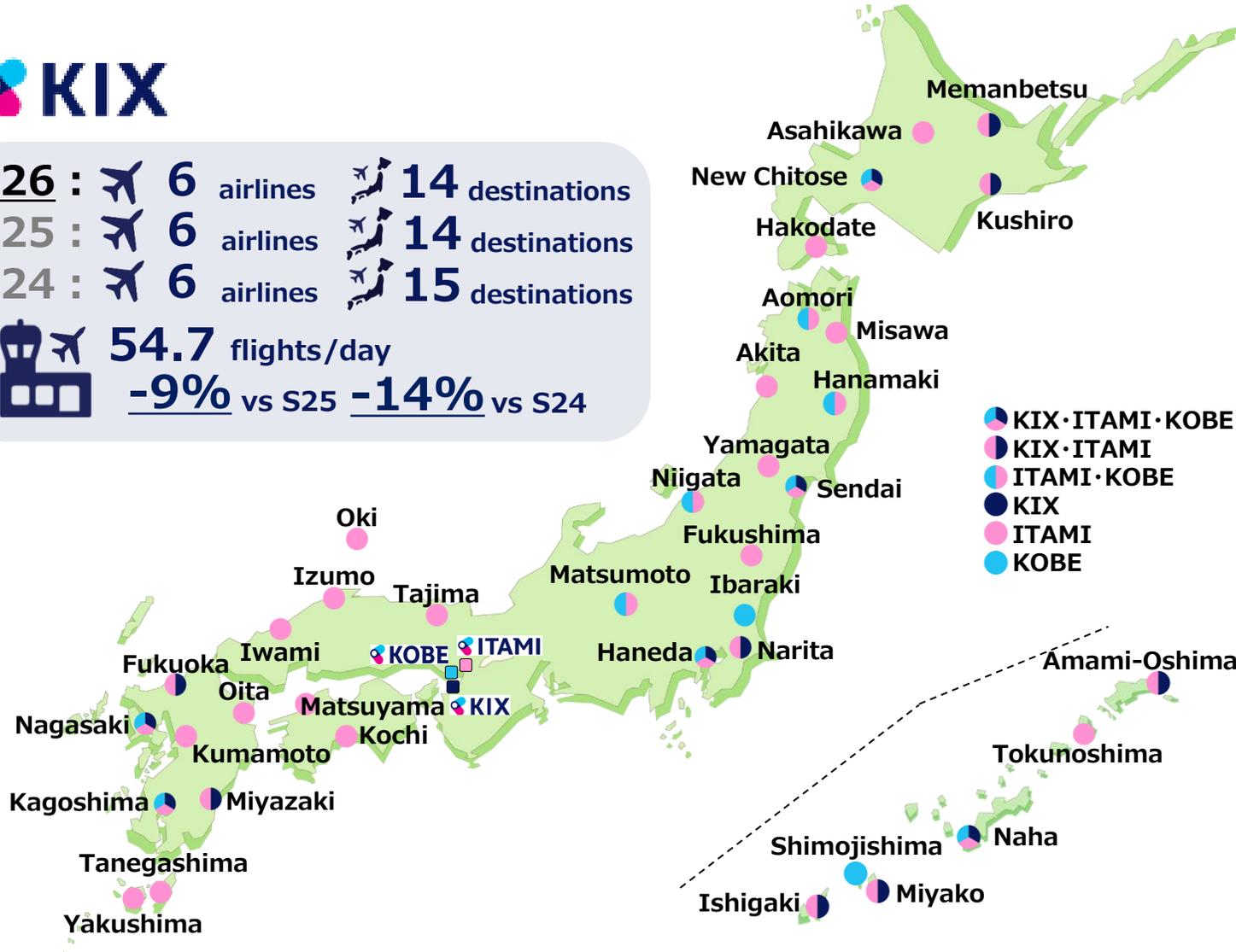
S26 : ✈️ 6 airlines ✈️ 14 destinations
S25 : ✈️ 6 airlines ✈️ 14 destinations
S24 : ✈️ 6 airlines ✈️ 15 destinations
 **54.7** flights/day
 -9% vs S25 -14% vs S24



S26 : ✈️ 4 airlines ✈️ 35 destinations
S25 : ✈️ 4 airlines ✈️ 34 destinations
S24 : ✈️ 4 airlines ✈️ 34 destinations
 **185** flights/day



S26 : ✈️ 6 airlines ✈️ 12 destinations
S25 : ✈️ 6 airlines ✈️ 12 destinations
S24 : ✈️ 5 airlines ✈️ 12 destinations
 **37.8** flights/day
 -2% vs S25 -0% vs S24





Cargo flights

KIX Cargo Flights (2026 Summer Schedule)

- *Stable with more flights than before the pandemic*

Market background

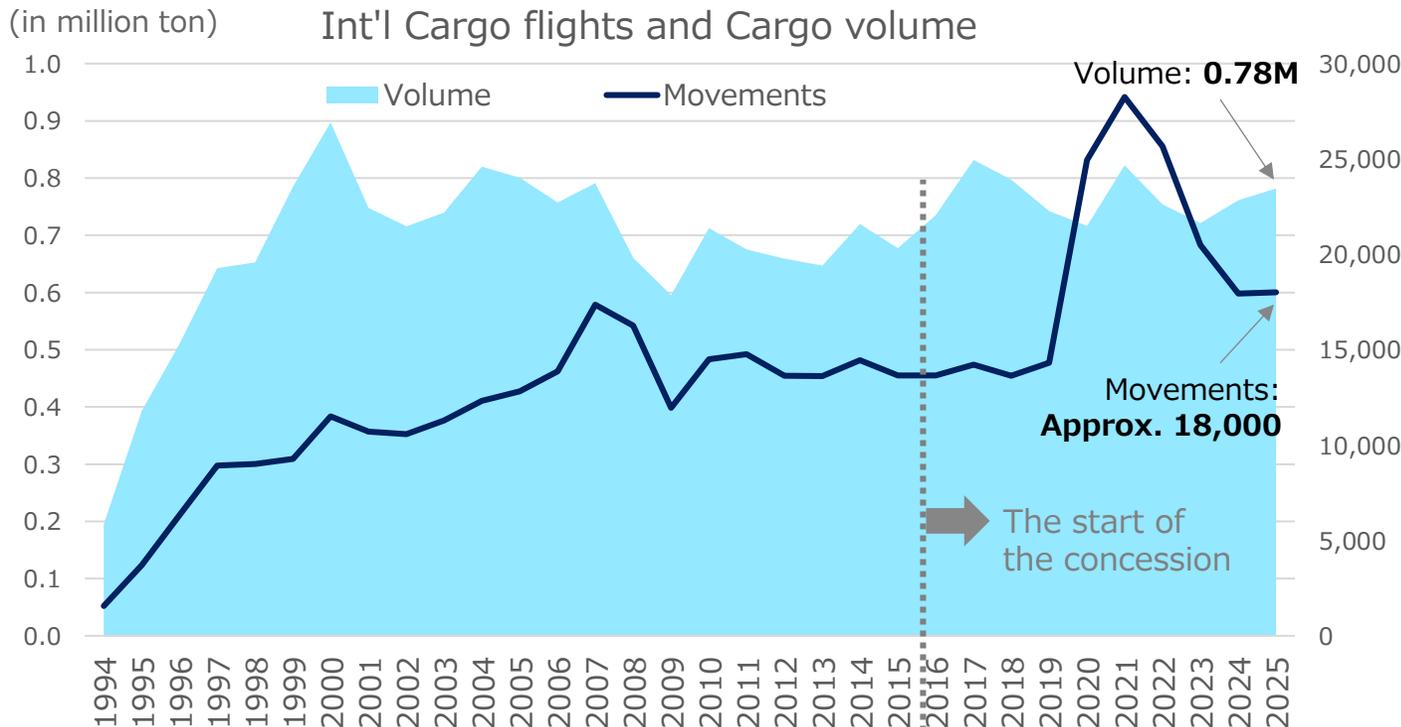
✈ International cargo volumes increased, supported by rising e-commerce.

Topics

✈ Spring Japan will launch a domestic cargo service on Chitose route on March 24.

S26 : ✈ **16** airlines 🌐 **42** destinations
S25 : ✈ **16** airlines 🌐 **39** destinations
S24 : ✈ **17** airlines 🌐 **35** destinations

✈ **197.0** flights/week **+31%** / **+27%**
 vs S25 vs S24



International Cargo Flights - Summer schedule
(Weekly average)

